



# ClearWater Farm Capital Campaign Donation Agreement

Please complete this form and send it to the Ontario Water Centre (details below).

NAME: \_\_\_\_\_

NAME(S) TO APPEAR ON TAX RECEIPT \_\_\_\_\_

EMAIL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: \_\_\_\_\_

I/We agree to donate to the ClearWater Farm Capital Campaign, and pledge a total of \$ \_\_\_\_\_

Enclosed is a cheque in the amount of \$ \_\_\_\_\_

I am sending an interac e-transfer in the amount of \$ \_\_\_\_\_ to [finance@ontariowatercentre.ca](mailto:finance@ontariowatercentre.ca) (payee Ontario Water Centre)

I am making a gift of securities\*

Payments will be made in the following installments:

Amount	To be paid on or before (date)
\$ _____	_____, 2016
\$ _____	_____, 2017
\$ _____	_____, 2018

Notes: \_\_\_\_\_

Please make cheques payable to the Ontario Water Centre & mail to 120 Primeau Drive, Aurora, L4G 6Z4.

\*To make a gift of securities/stock share certificates, mutual fund units or any other publicly traded security to the Ontario Water Centre, please complete the attached form and send to your broker.

A gift of securities is an extremely cost-effective opportunity to transform an asset into support for the ClearWater Farm project. You eliminate capital gains tax, and you receive a charitable receipt for the amount received. Check with your accountant - your tax saving could be substantial.

Unless otherwise noted, I/we agree that the gift is unrestricted and shall be used at the discretion of the Ontario Water Centre for the ClearWater Farm, which include but is not limited to: (i) Funding construction and renovations, (ii) Purchasing equipment, (iii) Water-wise landscaping and farming, (iv) paying for additional costs such as design, planning, development or legal costs in support of this project.

*Note: Donor recognition signage on site will acknowledge your gift, and it will be made known to the public through the Campaign with your approval.*

Donor Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_



# Letter of authorization from donor to broker for transfer of securities for charitable purposes

Date: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Broker Tel. #: \_\_\_\_\_  
Broker Company Name: \_\_\_\_\_ Broker Fax #: \_\_\_\_\_  
Broker Address: \_\_\_\_\_

Re: Electronic Transfer of Securities for Charitable Purposes

Transfer from: Account #: \_\_\_\_\_  
Account Name: \_\_\_\_\_  
Donor's Name: \_\_\_\_\_

Security: Name: \_\_\_\_\_  
# of shares/units: \_\_\_\_\_  
CUSIP: \_\_\_\_\_

Transfer to: Edward Jones For: Ontario Water Centre  
Contact: Margaret Hyvarinen Account #204-30333-1-1  
90 Burnhamthorpe Rd.  
Mississauga, ON L5B 3C3

Unless otherwise noted, I/we agree that the gift is unrestricted and shall be used at the discretion of the Ontario Water Centre for the ClearWater Farm, which include but is not limited to: (i) Funding construction and renovations, (ii) Purchasing equipment, (iii) Water-wise landscaping and farming, (iv) paying for additional costs such as design, planning, development or legal costs in support of this project.

All donated securities are sold upon receipt. The value of your receipt will be determined by the closing price on the day the Ontario Water Centre receives the shares in their account.

For your records, the Ontario Water Centre's Charitable Tax number is 842146284RR0001.

I authorize the Ontario Water Centre or its agent to contact my broker for purposes of concluding this transaction.

Please arrange for this transfer as expeditiously as possible.

Donor Name: \_\_\_\_\_ Signature: \_\_\_\_\_  
Donor Address: \_\_\_\_\_ Date: \_\_\_\_\_  
Donor Email address: \_\_\_\_\_ Donor Tel. # \_\_\_\_\_

Note: The Back-Office of your Financial Institution must initiate this transaction by transferring the shares to our Broker. A copy of this letter should be faxed to the Ontario Water Centre at 905-841-2565 or scanned and emailed to [finance@ontariowatercentre.ca](mailto:finance@ontariowatercentre.ca). This will help us in notifying our broker that a transfer is being initiated. If you have any questions, please contact Annabel Slaight, Chair at 905-476-5587.

# Friends of ClearWater Farm Benefits Guidelines

Friends of ClearWater Farm are people helping the next big idea in Toronto's "Near North". Your benefits include:

<b>"Friends of ClearWater Farm" Donor Benefits for Individuals and Foundations</b>					
<b>Category</b>	<b>Legacy</b>	<b>Visionary</b>	<b>Community</b>	<b>Groundbreaker</b>	<b>Supporter</b>
<b>Support level</b>	<b>*\$100,000+</b>	<b>*\$25,000 - \$99,999</b>	<b>*\$10,000 - \$24,999</b>	<b>\$1,000 - \$9,999</b>	<b>\$50 - \$999</b>
Tax receipt to maximum available	X	X	X	X	X
Quarterly newsletter	X	X	X	X	X
Name on donor page of website	X	X	X	X	
Invitations to special events	X	X	X		
Name on donor wall	X	X	X		
Opportunity for participation in the CW dining club	X	X	X		
Naming opportunities for buildings and areas	X	X			
Specially-designed relationship with the farm	X				
<b>*Donations over \$10,000 may be pledged over 3 years</b>					

<b>"Friends of ClearWater Farm" Sponsorship Benefits for Corporations</b>					
<b>Category</b>	<b>Legacy</b>	<b>Visionary</b>	<b>Community</b>	<b>Groundbreaker</b>	<b>Supporter</b>
<b>Support level</b>	<b>\$100,000+</b>	<b>\$25,000- \$99,999</b>	<b>\$10,000 - \$24,999</b>	<b>\$1,000 - \$9,999</b>	<b>\$50 - \$999</b>
Quarterly newsletter	X	X	X	X	X
Name on donor page of website	X	X	X	X	
Name on donor wall	X	X	X		
Invitations to special events	X	X	X		
Sponsorship opportunity for special events	X	X	X		
Opportunity for single participation in CW dining club	X	X	X		
Naming opportunities for buildings and areas	X	X			
Specially-designed relationship with the farm	X				

## About the ClearWater Dining Club – Welcoming Friends

Leadership Contributors to the ClearWater Farm campaign have the opportunity to attend supper events with family, friends and guests on a priority basis: theme dinners, fish fries, cooking lessons with chefs, informal Saturday nights with great conversation and great food.

Details are being worked out by committee of devotees who believe local food sparks great things. The broad scope is a e-list of formats, prices and formats would be circulated quarterly. Tickets would be purchased on a first-come basis on a password

secure site. Other benefits would include access to home delivery of CSA Food Baskets, and easy ways of donating food baskets to people with disadvantages.

## About Naming Opportunities – Honouring History /Honouring Families

For those able to offer significant support, we are developing a list of naming opportunities ranging from garden features to entire buildings. The ClearWater Farm Master Plan will help you identify how to honour past and future commitment to growing this community in a special ongoing way.